



**UNITED INDUSTRIAL CORPORATION LIMITED**  
(REG. NO. 196300181E)

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**COMPLETION OF ACQUISITION OF ADDITIONAL SHARES IN MARINA CENTRE HOLDINGS PRIVATE LIMITED AND AQUAMARINA HOTEL PRIVATE LIMITED**

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Further to the announcement made on 12 April 2019, the Board of Directors of United Industrial Corporation Limited (“**UIC**” or the “**Company**”) wishes to announce that the following acquisitions have been completed today:

- (1) acquisition of 10.00 per cent. of the ordinary shares (the “**MCH Shares**”) in the capital of Marina Centre Holdings Private Limited (“**MCH**”) in issue from OUE Limited by the Company’s indirect subsidiary, S.L. Development Pte. Limited (“**SLD**”);
- (2) acquisition of 10.27 per cent. of the MCH Shares in issue from Finnegan Investments Limited by SLD;
- (3) acquisition of 4.00 per cent. of the MCH Shares in issue from Mackmoor Pte Ltd by SLD; and
- (4) acquisition of 25.00 per cent. of the ordinary shares in the capital of Aquamarina Hotel Private Limited by MCH.

BY ORDER OF THE BOARD

Teo Hwee Ping  
Acting Company Secretary  
17 April 2019