

UNITED INDUSTRIAL CORPORATION LIMITED

Incorporated in the Republic of Singapore

(Company Registration No. 196300181E)

ANNOUNCEMENT PURSUANT TO CLAUSE 704(16) OF THE SGX LISTING MANUAL

ANNOUNCEMENT ON RESOLUTIONS PASSED AT THE 53RD ANNUAL GENERAL MEETING ("AGM")

United Industrial Corporation Limited (the "Company") is pleased to announce, in accordance with Clause 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, that:-

- A. At the 53rd AGM of the Company held today, the Resolutions relating to the following matters as set out in the Notice of the AGM dated 24 March 2015 were put to the Meeting and duly passed on poll vote :-

Resolutions	For		Against	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
AGM				
Resolution 1 Adoption of Directors' Report and Audited Financial Statements	1,225,892,394	99.99	180,462	0.01
Resolution 2 Declaration of a First and Final Dividend tax-exempt (one-tier)	1,224,373,362	99.84	1,920,698	0.16
Resolution 3 Approval of Directors' fees	1,224,577,490	99.94	786,109	0.06
Resolution 4(a) Re-election of Director retiring by rotation in accordance with Article 104 of the Company's Articles of Association: Mr Lance Yu Gokongwei	522,873,493	95.83	22,760,843	4.17
Resolution 4(b) Re-election of Director retiring by rotation in accordance with Article 104 of the Company's Articles of Association: Mr Alvin Yeo Khirn Hai	1,203,910,328	98.21	21,985,359	1.79
Resolution 5(a) Re-appointment of Director retiring pursuant to Section 153(6) of the Companies Act, Cap. 50: Dr Wee Cho Yaw	1,202,502,229	98.08	23,497,875	1.92
Resolution 5(b) Re-appointment of Director retiring pursuant to	522,197,960	95.83	22,738,121	4.17

Section 153(6) of the Companies Act, Cap. 50: Dr John Gokongwei, Jr.				
Resolution 5(c) Re-appointment of Director retiring pursuant to Section 153(6) of the Companies Act, Cap. 50: Mr Yang Soo Suan	710,459,441	99.95	374,267	0.05
Resolution 5(d) Re-appointment of Director retiring pursuant to Section 153(6) of the Companies Act, Cap. 50: Mr Hwang Soo Jin	708,815,736	99.76	1,683,071	0.24
Resolution 5(e) Re-appointment of Director retiring pursuant to Section 153(6) of the Companies Act, Cap. 50: Mr Antonio L. Go	545,334,216	99.97	189,117	0.03
Resolution 5(f) Re-appointment of Director retiring pursuant to Section 153(6) of the Companies Act, Cap. 50: Mr James L. Go	522,778,642	95.83	22,775,140	4.17
Resolution 5(g) Re-appointment of Director retiring pursuant to Section 153(6) of the Companies Act, Cap. 50: Mr Gwee Lian Kheng	689,583,120	96.98	21,459,308	3.02
Resolution 6 Re-appointment of Auditor	1,224,677,144	99.97	397,567	0.03
Resolution 7A Authority for Directors to issue shares (Section 161 of the Companies Act, Cap. 50 and SGX-ST Listing Manual)	1,207,251,787	98.49	18,501,859	1.51
Resolution 7B Authority for Directors to issue shares (Scrip Dividend Scheme)	1,226,073,693	99.98	190,492	0.02
Resolution 7C Authority for Directors to issue shares (Share Option)	1,223,634,456	99.82	2,166,362	0.18

B. At the 53rd Annual General Meeting ("AGM") of the Company held at 1:30 PM today, the Resolutions relating to the following matters as set out in the Notice of AGM dated 24 March 2015 were withdrawn/cancelled and NOT put to the Meeting:-

(8) Any Other Business;

By Order of the Board

SUSIE KOH

Company Secretary

Singapore

24 Apr 2015